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Music Director

PRISCILLA B. GEESLIN  
Chair

MICHAEL TILSON THOMAS  
Music Director Laureate

MATTHEW SPIVEY  
Chief Executive Officer

HERBERT BLOMSTEDT  
Conductor Laureate

## STOCK TRANSFER FORM

Thank you for your interest in making a gift of stock to the Symphony.

**Please email, phone or fax the Development Department prior to your stock transfer at:**

**Email:** [support@sfsymphony.org](mailto:support@sfsymphony.org)

**Phone:** 415.503.5444

**Fax:** 415.431.6857

**This will ensure your gift is accurately and immediately acknowledged.**

**After contacting the Development Department:**

**Submit a copy of this completed form to your broker.** The Symphony is not authorized to execute the transfer of stock on your behalf.

**Please provide your financial advisor with the following information** for the Symphony's account with Charles Schwab & Co. The Symphony will use the average of the high and low price of the stock on the day the shares are received in the Symphony's account to value the gift. Please consult your tax advisor for the amount of your charitable deduction.

**Account:** Charles Schwab & Co.  
**Account #:** 7769-0630 DTC #0164  
**SF Symphony Tax ID:** 94-1156284

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Donor Name

Transaction Date

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Financial Advisor Name

Financial Advisor Phone

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Stock Name

# of Shares

Approx. Gift Value

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Donor Signature

Date

Phone #

### MAIL

San Francisco Symphony  
Attention: Development Department  
Davies Symphony Hall  
201 Van Ness Ave.  
San Francisco, CA 94102