

**PIERRE MONTEUX SOCIETY  
PERMISSION TO PRINT**

Welcome to the Pierre Monteux Society. You join a distinguished group of visionary and generous patrons who have established a legacy with the Symphony.

**In order to acknowledge your thoughtful decision, please fill out the following:**

☐

\_\_\_\_\_  
Name(s) for recognition

☐ I/We wish to remain anonymous to the public. Please do not list my/our name(s).

**Please sign and date this form for our records.**

\_\_\_\_\_  
Signature of patron(s)

\_\_\_\_\_  
Date

**Optional:** The following information helps the Symphony in planning for the future and in estate administration when your gift is received. Providing the information is totally at your discretion and is kept in strict confidence.

I/We have made a provision for the San Francisco Symphony in my estate plan in one of the following ways:

☐ Charitable bequest from will or living trust designation

☐ Percentage (\_\_\_\_%)    ☐ Residual (\_\_\_\_%)    ☐ Specific Amount (\$\_\_\_\_\_)

☐ Qualified retirement plan\*

☐ Life insurance designation\*

☐ Charitable Remainder Trust

☐ Charitable Lead Trust

☐ Charitable Gift Annuity

☐ Other: \_\_\_\_\_

**\*Administrator contact information (Executor or Trustee):**

\_\_\_\_\_  
Name

\_\_\_\_\_  
Company

\_\_\_\_\_  
Phone #

\_\_\_\_\_  
Plan #

☐ Date(s) of birth: \_\_\_\_\_

\_\_\_\_\_

☐ Copy or excerpt of document enclosed

We used the following professional advisor in creating this legacy gift:

\_\_\_\_\_  
Name

\_\_\_\_\_  
Firm

\_\_\_\_\_  
Address

\_\_\_\_\_  
City, State, Zip