Stock Transfer Form

Thank you for your interest in making a gift of stock to the Symphony. Please complete this form and mail or fax it to the San Francisco Symphony.

MAIL: San Francisco Symphony  FAX: (415) 621-4767
Attention: Development Division
Davies Symphony Hall
San Francisco, CA 94102

Submit a copy of this completed form to your broker. The Symphony is not authorized to execute the transfer of stock on your behalf.

Please provide your financial advisor with the following information for the Symphony’s account with Charles Schwab & Co. The Symphony will use the average of the high and low price of the stock on the day the shares are received in the Symphony’s account to value the gift. Please consult your tax advisor for the amount of your charitable deduction.

Account: Charles Schwab & Co.
Account #: 7769-0630 DTC #0164
SF Symphony Tax ID: 94-1156284

Donor Name: ________________________________________________________________

Transaction Date: _________ / _________ / _________

Financial Advisor Name: __________________________ Financial Advisor Phone: ________________

Stock Name: ___________________________ # of Shares: _________ Approx. Gift Value: _____________

_________________________________  ___________________  ________________________
Donor Signature     Date    Phone Number

When you have instructed the transfer of stock, please contact Judi Sanderlin, so that we may confirm receipt of your gift and provide a timely acknowledgement letter.

Judi Sanderlin
(415) 503-5447 phone
jsanderlin@sfsymphony.org