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## STOCK TRANSFER FORM

Thank you for your interest in making a gift of stock to the Symphony.

Please email, phone or fax the Development Department prior to your stock transfer at:

Email: support@sfsymphony.org

Phone: 415.503.5444 Fax: 415.431.6857

This will ensure your gift is accurately and immediately acknowledged.

## **After contacting the Development Department:**

Submit a copy of this completed form to your broker. The Symphony is not authorized to execute the transfer of stock on your behalf.

Please provide your financial advisor with the following information for the Symphony's account with Charles Schwab & Co. The Symphony will use the average of the high and low price of the stock on the day the shares are received in the Symphony's account to value the gift. Please consult your tax advisor for the amount of your charitable deduction.

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Stock Name	# of Shares	Approx. Gift Value	
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